

## SCHEDULE “A”

IN THE MATTER OF THE *COMPANIES’ CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE  
OR ARRANGEMENT OF IMPERIAL TOBACCO CANADA  
LIMITED AND IMPERIAL TOBACCO COMPANY LIMITED

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### CREDITOR PROXY

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Before completing this proxy, please read carefully the accompanying “Proxy Completion Instructions”.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Court-Appointed Mediator’s and Monitors’ CCAA Plan of Compromise and Arrangement for Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited (collectively, “**Imperial**”) dated October 17, 2024 (as may be amended, restated or supplemented from time to time, the “**Plan**”) or in the meeting order dated October 31, 2024 (as may be amended, restated or supplemented from time to time, the “**Meeting Order**”).

**THIS FORM OF PROXY IS FOR USE BY ALL CREDITORS.** In accordance with the Meeting Order, this proxy may only be filed by the Claimants and, if applicable, any Putative Miscellaneous Claimants that have filed a Miscellaneous Claimant Proof of Claim by the Miscellaneous Claims Bar Date in accordance with the terms of the Claims Procedure Order (the “**Eligible Voting Creditors**”).

**A PROXY ONCE DULY COMPLETED, DATED AND SIGNED, MUST BE SUBMITTED BY E-MAIL, COURIER OR PERSONAL DELIVERY TO THE MONITOR’S OFFICE BY NO LATER THAN 5:00 P.M. (EASTERN TIME) ON DECEMBER 5, 2024.** (Note: Delivery by e-mail is strongly recommended and preferred to ensure the proxy is received by the Monitor prior to the deadline.)

**PLEASE NOTE THAT THE MEETING WILL TAKE PLACE VIA VIDEOCONFERENCE.** All votes will be cast by the Eligible Voting Creditors (or their proxies) through the online platform provided by the Monitor, in accordance with the Meeting Order, and there shall be no ability to attend or cast a vote in person.

**THE UNDERSIGNED ELIGIBLE VOTING CREDITOR** hereby revokes all proxies previously given, if any, and nominates, constitutes and appoints the Person named below (or in the absence of a Person being named below, a representative of the Monitor) to attend on behalf of and act for the undersigned Eligible Voting Creditor at the Meeting to be held in connection with voting on the Plan and at any and all adjournments, postponements or other reschedulings of such Meeting, and to vote the dollar value of the Voting Claims of the undersigned for voting purposes as determined by and accepted for voting purposes in accordance with the Meeting Order and the Claims Procedure Order as follows:

**VOTE**  
**(Mark one only):**

**FOR**

**APPROVAL OF THE PLAN**

**AGAINST**

The nominee shall vote at the nominee's discretion and otherwise act for and on behalf of the undersigned Eligible Voting Creditor with respect to any amendments, modifications, variations or supplements to the Plan and to any other matters that may come before the Meeting or any adjournment, postponement or other rescheduling of the Meeting.

In absence of instruction to vote for or against the approval of the resolution to approve the Plan, any duly signed and returned proxy shall be deemed to include instructions to vote for the approval of the resolution to approve the Plan.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2024

\_\_\_\_\_  
Print Name of Eligible Voting Creditor

\_\_\_\_\_  
Print name and title of the authorized signing officer of the corporation, partnership or trust, if applicable, signing this form

\_\_\_\_\_  
Signature of Eligible Voting Creditor or, if such creditor is a corporation, partnership, trust or other entity, signature of an authorized signing officer of the corporation, partnership, trust or entity

\_\_\_\_\_  
Telephone number of Eligible Voting Creditor

\_\_\_\_\_  
Mailing Address of Eligible Voting Creditor

\_\_\_\_\_  
E-mail address of Eligible Voting Creditor

\_\_\_\_\_  
Print Name of Nominee to act as proxyholder

\_\_\_\_\_  
E-mail address of Nominee to act as proxyholder